

Eika Boligkreditt

Green Bond Allocation Report



Eika Boligkreditt Green Bond Allocation Report Q3 2022

Portfolio date: Sept 30th 2022

Eligible Green Loan Portfolio		Green Funding			
	Amount (NOK m)	Instrument (ISIN)	Issuance Date	Due Date	Amount (NOK m)
Green Residential Buildings	19,684	XS2353312254	16.06.2021	16.06.31	5,335 ¹
		XS2536806289	22.09.2022	20.09.28	5,335 ¹
Total	19,684			Total	10,670

Percentage of Eligible Green Loan Portfolio allocated (usage) **54.2%**

Percentage of Net Proceeds of Green Funding allocated to Eligible Green Loan Portfolio **100%**

Eligible Green Loan Portfolio – Unallocated **9,014**

New loans added to the portfolio in 2019 (NOK m) **2,427**

New loans added to the portfolio in 2020 (NOK m) **3,905**

New loans added to the portfolio in 2021 (NOK m) ² **4,560**

New loans added to the portfolio in 2022 (NOK m) ¹ **4,351**

EU Taxonomy alignment ² **86.7%**

¹ EURNOK spot as of 30/09/22 = 10.6697

² Qualifying EPCs and TEK codes will be determined with the support of a specialised external consultant and a report will be published substantiating the criteria. At the time of writing Norwegian buildings with EPC labels of A and B are in scope. Previously eligible TEK07 small residential buildings and EPC C labels built before 2012 have thus been grandfathered as of 31/12/2021 and 31/12/2020 respectively to conform with the top 15%.

² Eligibility criterion for Green Residential Buildings is based on the top 15% “best in class” approach, as per the country specific criteria from Climate Bonds Initiative. Hence, for buildings built <2021, assets are fully EU Taxonomy aligned. Given there is currently no equivalent standard available in the Norwegian context for nearly zero-energy building (NZEB) requirements, buildings built ≥2021 are unable to comply with the EU Taxonomy.